An aerial photograph of the Leonardo da Vinci cable-laying vessel, a large blue and white ship with a red hull, operating in the open ocean. The ship's deck is equipped with complex machinery for cable laying, and a yellow circular helipad is visible on the upper deck. The name 'LEONARDO DA VINCI' is printed on the deck. Several yellow buoys are scattered in the surrounding blue water.

Powerlink HV & Submarine Cable Systems



Powerlink

A Brand of Prysmian Group

Enabling
the energy
transition

1. Prysmian Group

1. PRYSMIAN GROUP
2. PRYSMIAN PROJECTS

Prysmian Group | a true public company

WORLD LEADER in the energy and telecom cable systems industry

PARTNER of the world's key players

A STRONG REPUTATION for performance and innovation

A LISTED COMPANY without a controlling shareholder, managed on a transparent basis
(over 9,200 employees as investors)

Data refers to 2020

+50 Countries



+100 Plants



25 R&D Centers



+28,000 Employees



+10 €B Annual Sales



Worldwide leader in the cable industry



+50
COUNTRIES



104
PLANTS



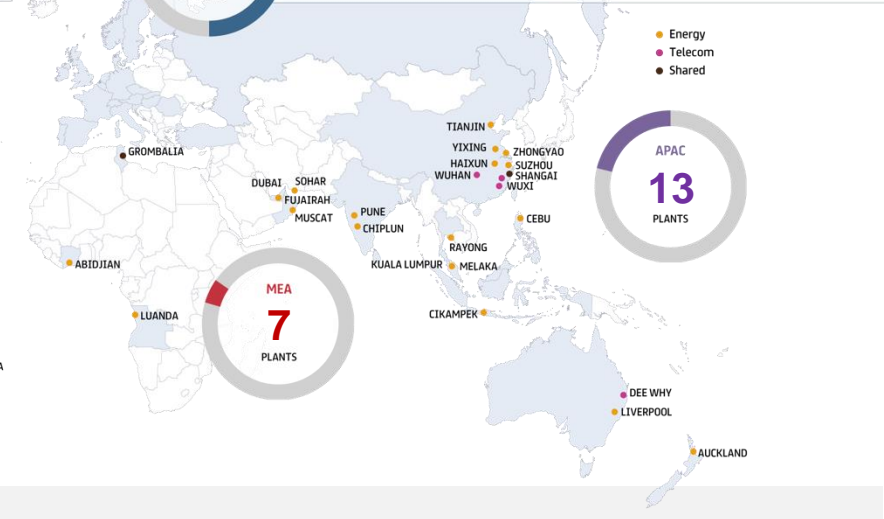
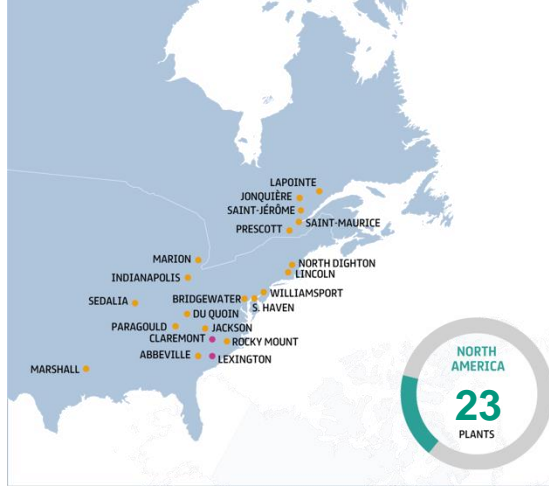
25 R&D
CENTERS



ABOUT **28,000**
EMPLOYEES



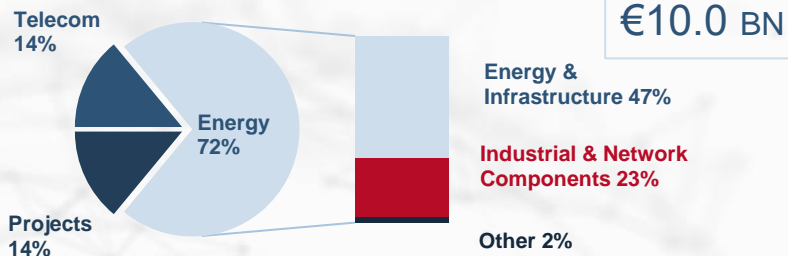
OVER **10**
BILLION ANNUAL
SALES FY 2020



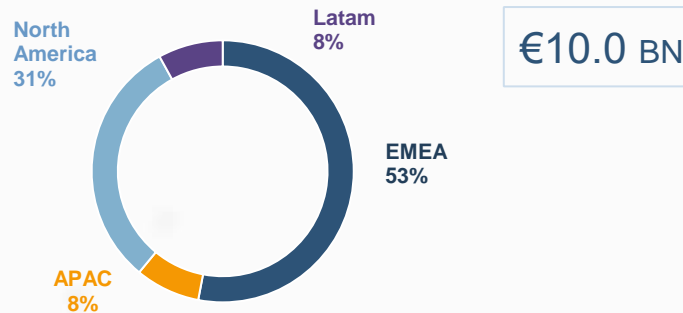
- Energy
- Telecom
- Shared

Prysmian Group at a glance | 2020 financial results

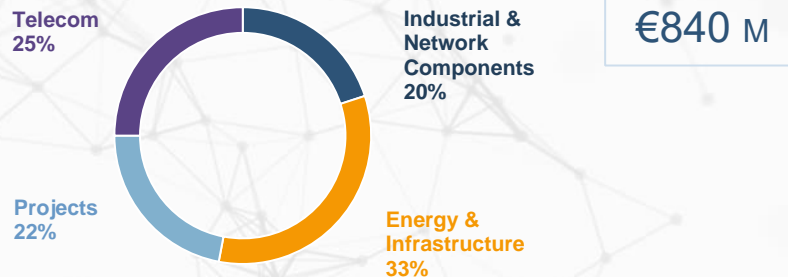
SALES BREAKDOWN BY BUSINESS



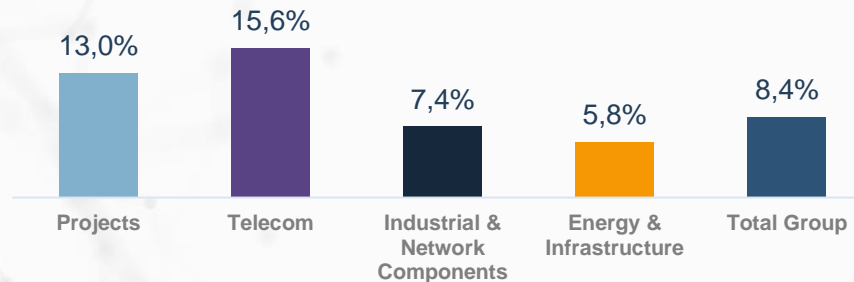
SALES BREAKDOWN BY GEOGRAPHY



Adj. EBITDA BY BUSINESS



Adj. EBITDA MARGIN



Prysmian is a truly public company, financially solid and totally transparent

SHARE OWNERSHIP BY TYPE AND SIGNIFICANT SHAREHOLDERS



* Mainly comprises shares held by non-institutional investors and by third-party holders of shares for trading purposes.

Company without a controlling shareholder with over **3% of the share capital held by employees**

Constituted by a broad shareholder base **to ensure the highest international standards of governance and transparency**

Integrity as corporate value expressed through several policies Ethical code, anti-corruption policies, privacy & data protection, Helpline programme

Today's great challenges



The energy transition

From fossil fuels to renewable sources for low carbon future



The digitalisation of our world

Channelling and transporting an explosion of big data



The electrification of society

Enabling the application of electrical power throughout the world



The strength of climate change ambition

Achieving Net Zero between 2035 and 2040 for Scope 1&2 emissions, and by 2050 for Scope 3 emissions



The social ambition for greater inclusion

Strengthening Inclusion & Diversity, Digital, Local Empowerment, Engagement & Upskilling, aligned with the UN Global Compact

A journey that began two centuries ago

Prysmian

A Brand of Prysmian Group

1879

Prysmian Group's history has its roots in the history of the Pirelli Group. Società Cavi Pirelli was established in Italy as the cable division of the recently founded company.

2007

Prysmian went public on in the Milan stock exchange after the sale of 46% of the shares held by the Goldman Sachs Group.

Draka

A Brand of Prysmian Group

1910

Draka was founded under the name of Hollandsche Draad & Kabel Fabriek.

1987

Start of a 20-year period of global acquisitions, which included Philips Optical Fibres and Alcatel.

General Cable

A Brand of Prysmian Group

1927

General Cable was originally incorporated in New Jersey bringing together several older companies founded in the 1800s.

2007

The Company acquired NSW, an offshore submarine cable supplier and installer in Germany.

2011

The combination of the two market leading companies culminated in Prysmian Group.

2018

General Cable was merged into Prysmian Group.

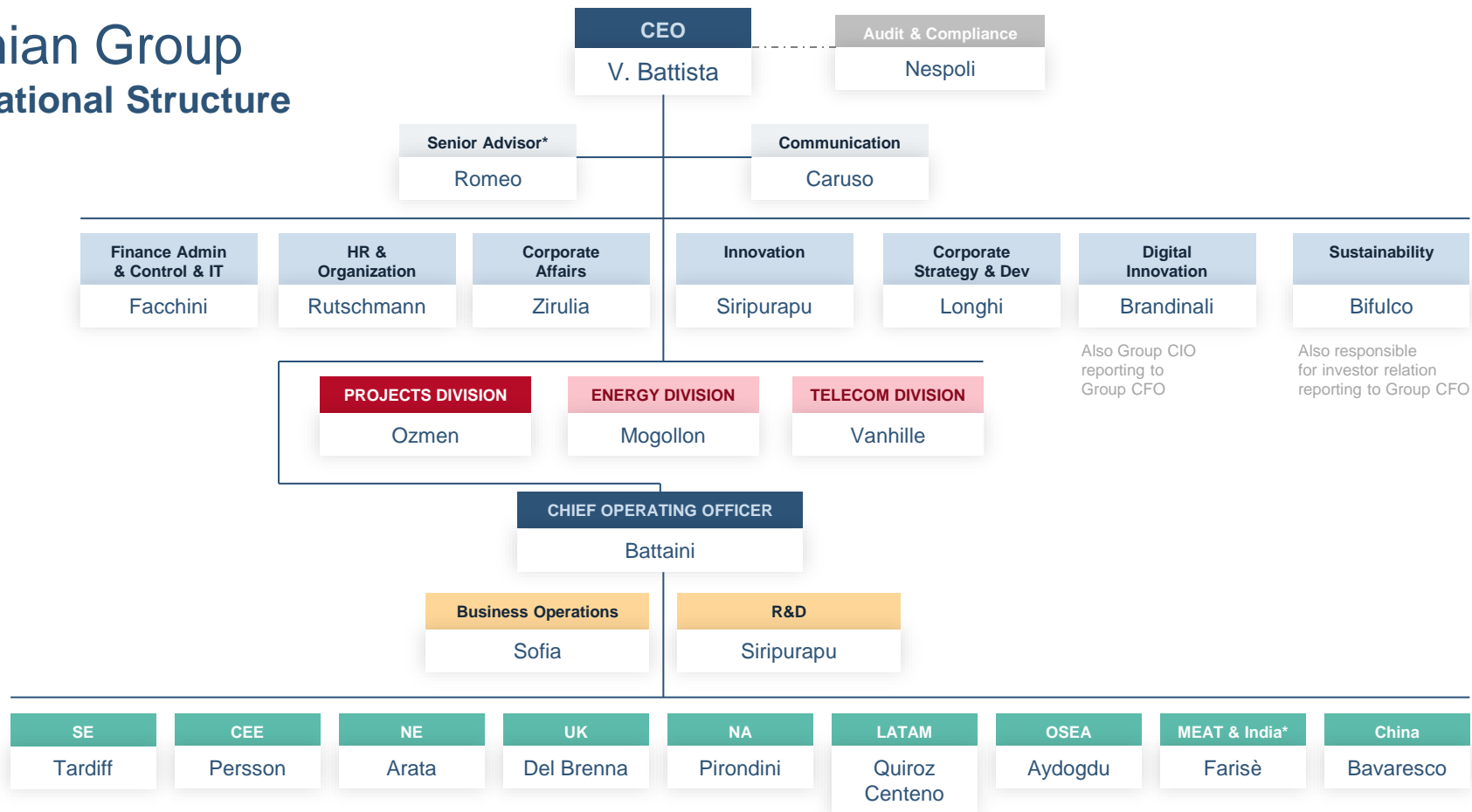
**Prysmian
Group**

**Linking
the Future**

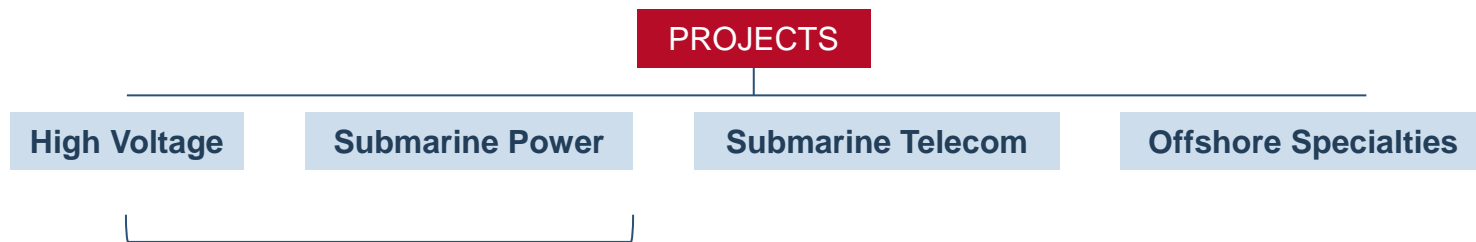
2. Prysmian Projects

1. PRYSMIAN GROUP
2. PRYSMIAN PROJECTS

Prysmian Group Organizational Structure



Projects division structure

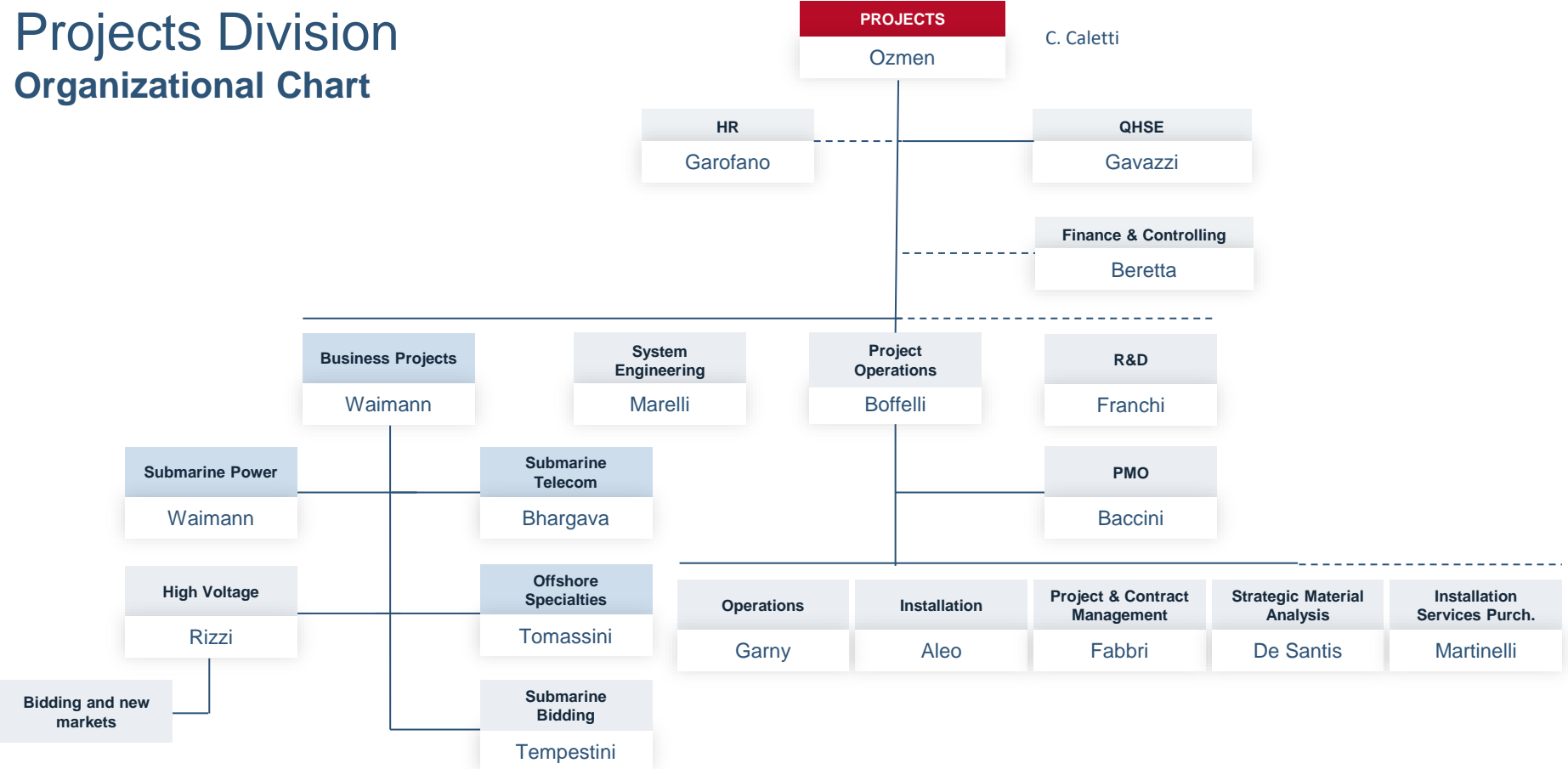


Powerlink

A Brand of Prysmian Group

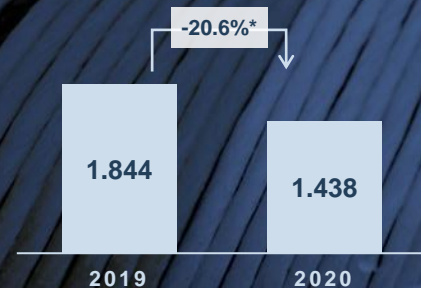
Designs, produces and installs **high and extra high voltage cables and systems for the underground and submarine power transmission** directly from power stations to primary distribution grids.

Projects Division Organizational Chart



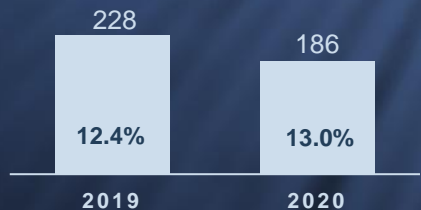
Projects division 2020 financial results

SALES

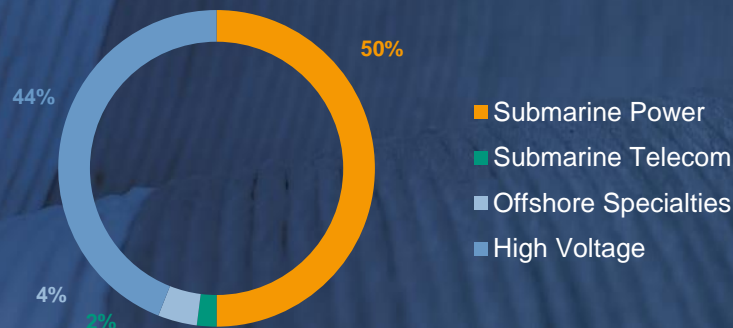


* Org. Growth.

Adj. EBITDA / % of Sales



SALES 2020 SPLIT BY BUSINESS UNIT



ORDERS BACKLOG EVOLUTION (€M)

	DEC '13	DEC '14	DEC '15	DEC '16	DEC '17	DEC '18	DEC '19	DEC '20
Underground HV	~450	~450	~600	~350	~400	~435	~310	~1,980
Submarine	~2,050	~2,350	~2,600	~2,050	~2,050	~1,465	~1,730	~1,510
Group	~2,500	~2,800	~3,200	~2,400	~2,450	~1,900	~2,040	~3,490

Submarine power

Main Market Segments:

INTERCONNECTORS

OFFSHORE WIND

POWER FROM SHORE

PRODUCT PORTFOLIO

Medium Voltage, HVAC
and HVDC solutions

Extruded and paper insulation
technologies

Voltage levels up to 700kV

BUSINESS MODEL

EPC contractor capability

Realization of full
turn-key projects

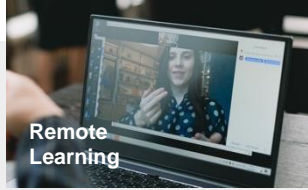
Unique manufacturing
and installation asset base



OFFERING FULL TURNKEY PROJECT SOLUTIONS

ENABLING THE ENERGY TRANSITION

Submarine Telecom Systems



MARKET
**Telecom, Power utilities
and Oil & Gas**

We are One stop shop of Turnkey Subsea
Telecom Cable networks for Telecom operators,
Power utilities & OGP customers.

Offshore specialties

Main Market Segments:

OIL & GAS SUBSEA from Hydraulic to Full Electrical Solutions

UMBILICALS

Electro-Hydraulic Umbilical

- (a) Thermoplastic
- (b) Steel Tubes
- (c) Full Electrical

Flexible pipe

Well Intervention Workover

Subsea Flying Leads

CORE ELEMENTS

Low and Medium Voltage Cables

Optical Cables

Subsea Ancillaries

POWER FROM SHORE Solutions for Floating Applications

FLOATING POWER & OF

Dynamic Power Cables for floating applications

ROV Umbilicals

Sensing Umbilicals

Dedicated Offshore Services, incl. splicing



FULL RANGE OF SOLUTIONS FOR:

Efficient and safe subsea production.



Technology shift towards the electrification of subsea gas compression facilities.



Offshore floating future energies (tidal and wave power generation).

High Voltage BU

WHAT

Ultimate technological solutions to ensure reliable achievements for our customers

- 500kV AC & 525kV DC full systems



- Complete Service packages



WHERE

17 plants to secure Global supply of most advanced HV & EHV cable systems

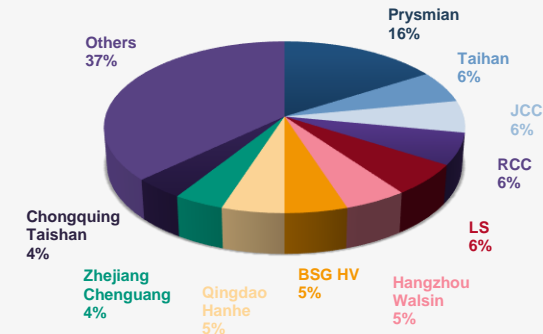
- 17 HV/EHV plants
- 3 Accessories plants
- 25 R&D centers
- 200+ qualified jointers



HOW

Keeping **leadership in the HV land market**, never compromising quality vs. profitability.

- Revenues in excess of 600m€



2020 figures



Thank you



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